

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

SAMUEL T. COHEN and JEROME BIRN, on Behalf  
of Themselves and All Others Similarly Situated and  
Derivatively on Behalf of THE BEAR STEARNS  
COMPANIES, INC.,

Plaintiff,

v.

JAMES E. CAYNE, *et al.*,

Defendants.

No. 07-cv-10453 (RWS)

**SUPPLEMENTAL CORPORATE DISCLOSURE STATEMENT OF  
DEFENDANT THE BEAR STEARNS COMPANIES INC.**

Pursuant to Federal Rule of Civil Procedure 7.1(b), the undersigned counsel of record for defendant The Bear Stearns Companies Inc. hereby states that on May 30, 2008, a wholly-owned subsidiary of JPMorgan Chase & Co. merged with and into The Bear Stearns Companies Inc. ("Bear Stearns"), with Bear Stearns continuing as the surviving corporation and a subsidiary of JPMorgan Chase & Co. JPMorgan Chase & Co. is a publicly held corporation with no corporate parent. No publicly traded corporation owns 10% or more of its stock.

Dated: June 13, 2008  
New York, New York

PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP

By: /s/ Brad S. Karp  
Brad S. Karp

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*Attorneys for The Bear Stearns Companies Inc.*

AFFIDAVIT OF SERVICE BY FIRST CLASS MAIL

STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF NEW YORK    )

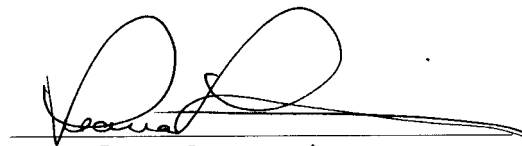
Leana Loncarevic, being duly sworn, deposes and says:

1. I am not a party to this action, am over 18 years of age and am employed by Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019.

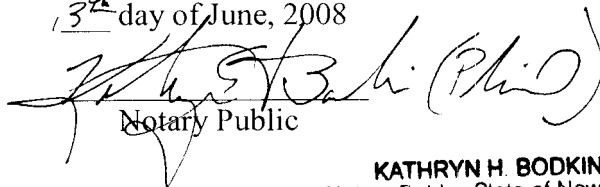
2. On June 13, 2008, I served a true copy of the foregoing: SUPPLEMENTAL CORPORATE DISCLOSURE STATEMENT OF DEFENDANT THE BEAR STEARNS COMPANIES INC. on the following:

Randy M. Mastro  
Gibson, Dunn & Crutcher LLP  
200 Park Avenue  
New York, NY 10166

3. I made such service by personally enclosing a true copy of the aforementioned document in a properly addressed prepaid wrapper and depositing it into an official depository under the exclusive custody and care of the United States Postal Service in the State of New York.

  
Leana Loncarevic

Sworn to before me this  
3<sup>rd</sup> day of June, 2008

  
Notary Public

**KATHRYN H. BODKIN**  
Notary Public, State of New York  
No. 02406160616  
Qualified in New York County  
Commission Expires February 12, 2011